

FINANCIAL PLANNING SERVICES

Grow Your Wealth With Expert Guidance

We analyse your portfolio, deliver actionable recommendations, and help you achieve exceptional returns through strategic financial planning.

**500+**

Satisfied Clients

18%

Avg. Annual Returns

10+

Years of Expertise

OUR CORE SERVICES**Portfolio Analysis**

In-depth analysis of your investments and market positioning

**Smart Recommendations**

Tailored investment strategies for optimal growth

**Wealth Growth**

Consistent returns through strategic financial planning

PERFORMANCE OVERVIEW

OUR APPROACH

How We Deliver Results

1 Analyse Reports

We thoroughly examine your existing portfolio, market trends, and financial statements to identify opportunities and risks.

2 Suggest Recommendations

Our experts craft personalized investment strategies aligned with your financial goals and risk tolerance.

3 Deliver Great Returns

We monitor and optimize your portfolio continuously to maximize returns while managing risk effectively.

SERVICES INCLUDED



Portfolio Performance Tracking

Real-time monitoring of your investments



Asset Allocation Strategy

Diversified investment recommendations



Risk Assessment

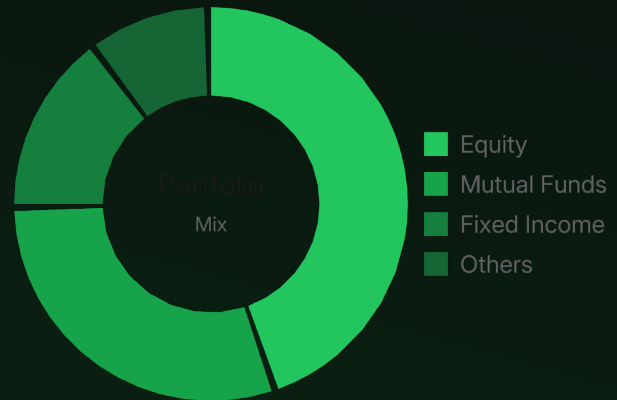
Comprehensive risk analysis and mitigation



Goal-Based Planning

Tailored strategies for your financial goals

CLIENT PORTFOLIO DISTRIBUTION



OUR FRANCHISE PARTNERS

Motilal Oswal

Financial Services Partner

Bahubhali

Investment Partner

WHY CHOOSE DIC WEALTH



Proven Track Record

10+ years of excellence



Trusted Partnerships

Leading financial brands



Expert Team

Certified professionals



Great Returns

Consistent performance

GET IN TOUCH



HEADQUARTERS

Bidhannagar, Durgapur, West Bengal



CLIENT SUPPORT

+91 9333900225



EMAIL

Futurecapital@live.in