

PRIVATE WEALTH | HNI SOLUTIONS

HNI Wealth Management

Bespoke, expert-driven portfolio strategies engineered for high-net-worth individuals. We combine disciplined research, active management, and personalised planning to grow and protect substantial wealth.

— OUR CORE HNI SERVICES

MOST POPULAR

PMS

Portfolio Management Services

A discretionary, professionally managed portfolio of equities and securities, tailored to your risk profile and goals. Dedicated managers make active, research-backed decisions on your behalf.

- ✓ Personalised, concentrated portfolios
- ✓ Active, discretionary management
- ✓ Full transparency & reporting

TAILORED PLANS

IMP

Investment Management Plan

A holistic, goal-based investment roadmap that aligns your assets across instruments. We design, monitor, and rebalance a custom plan to optimise returns while managing downside risk.

- ✓ Goal-based asset allocation
- ✓ Ongoing review & rebalancing
- ✓ Risk-managed wealth growth

BEYOND THE CORE

More Ways We Grow Your Wealth

A complete suite of investment vehicles to diversify and strengthen your portfolio.

**AIF — Alternative Investment Funds**

Privately pooled vehicles in private equity, debt & hedge strategies for sophisticated investors.

**Mutual Funds**

Diversified, professionally managed funds across equity, debt & hybrid categories for steady growth.

**ETFs — Exchange Traded Funds**

Low-cost, liquid, index-linked instruments offering broad market exposure with intraday flexibility.

GET IN TOUCH

Partner With DIC Wealth

**HEADQUARTERS**

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